

*As Seen in The Wall Street Journal, March 10, 2016*



# Secured Financial Solutions LLC

*Retire SAFE, SMART and SECURE*

**W**hen it comes to retirement, the greatest financial fear is outliving your money. Founded in 2002 and based in Scottsdale, Arizona, Secured Financial Solutions is an independent, full-service money management firm that specializes in helping retirees and pre-retirees take control of their money. Risk-appropriate and tax-efficient strategies enhance the possibility that their clients will thrive in retirement, not just survive.

Featured three-times as seen in Forbes' Arizona Best in Business, Secured Financial Solutions is a boutique firm created for people who have worked hard and made sacrifices in their lives to set themselves up for retirement. With a focus on preservation of principal, the Secured Financial Solutions team puts planning in place that will help you to spend comfortably in retirement and live these years to the fullest.

That retirement planning is based on complimentary strategy sessions that take into account income/distribution analysis, fee analysis, and risk analysis to make sure your investments are working for you, and not against you. Secured Financial Solutions aligns you with investment options that have the ability to participate in the gains during positive market cycles while attempting to minimize large losses in market downturns. The company's investment philosophy: "Opportunistic in good times and defensive in bad times."

President and CEO Anil Vazirani and associates Rick Redaelli and Jon Armstrong are fiduciaries for whom serving their clients' best interests is the highest priority. They fulfill this obligation by focusing on their clients' long-range financial goals and vision of retirement and guiding them step-by-step through the retirement planning process.

Vazirani is host of "On the Money," his long-running weekly radio program on Money Radio AM1510 and FM 99.3. He also conducts "On the Money" workshops throughout the state with Redaelli. "We pride ourselves on education and try to make sure that whether you attend a live consumer presentation, listen to our radio show or meet with us for a complimentary strategy session, you will leave knowing far more about your current financial situation and about what options are going to accomplish your retirement goals," Vazirani says.

Retire...and Stay Retired! Call today for a consultation.

*Investment advisory services offered through Horter Investment Management, LLC, a SEC-Registered Investment Adviser. Horter Investment Management does not provide legal or tax advice. Investment Adviser Representatives of Horter Investment Management may only conduct business with residents of the states and jurisdictions in which they are properly registered. Insurance and annuity products are sold separately through Secured Financial Solutions. Securities transactions for Horter Investment Management clients are placed through Trust Company of America, TD Ameritrade, Pershing Advisor Solutions, Jefferson National Life Insurance Company, and ED&F Man Capital Markets.*

## SECURED FINANCIAL SOLUTIONS

14301 N. 87th St., Suite 216  
Scottsdale, AZ 85260  
800-957-5604 • dreamretire.com